

# California Small Business

## Group Acceptance/Change Form Product and Benefit Selection Form

Effective Jan. 1, 2025

### Please indicate

New Business      Acceptance of new coverage

Renewals      Acceptance of renewal with new renewal rates:  
 PPO Customer #      /HMO policy #  
 Change existing coverage (add or replace a renewal plan):  
 PPO Customer #      /HMO policy #

### General information

|            |                      |
|------------|----------------------|
| Group Name | Group Effective Date |
| Agent Name |                      |

### Important: Please print or type all selections in black ink

|  |                  |        |       |   |
|--|------------------|--------|-------|---|
| Legal name of group/DBA  | Telephone        | Fax    |       |   |
| Address  | City             | County | State | ZIP Code  |
| Employer Contribution (Medical Only)   | Employee Premium |        |       | Dependent Premium   |
| Total Permanent Full-Time Employees<br>(working 30 or more hours per week)                                 |                  |        |       | Total Permanent Part-Time Employees<br>(working 20-29 hours per week) |
| Do you wish to offer coverage to ALL employees working 20-29 hours per week?<br>Yes Effective Date      No |                  |        |       | Total Full-Time Equivalents   |

### Decide on the package your group is enrolling in. Then, select the specific plans you wish to offer to employees.

Is a staff-model HMO plan<sup>1</sup> being offered alongside UnitedHealthcare plans?      Yes      No  
 (May write alongside 2 other carriers; must be a staff-model carrier. Eligible staff models include Chinese Community Health Plan, Kaiser, MediExcel, Sharp, SIMSA, Sutter and Western Health Advantage. May not write alongside California Choice or Covered California.)

| Metallic level   | PPO/HMO platform | Network <sup>2</sup> | Plan description | Incentive program        | Plan code   | Rx code    | Choice Simplified | Multi-Choice State |
|--|------------------|----------------------|------------------|--------------------------|-------------|------------|-------------------|--------------------|
| *Some networks may not be available in all ZIP codes within counties/regions. Please check with your UnitedHealthcare representative to verify network availability. |                  |                      |                  |                          |             |            | All plans*        | All plans*         |
| Platinum   | PPO              | Select Plus          | 15/10%           | Core                     | DZ-HL       | P56S       |                   |                    |
| Platinum   | PPO              | Select Plus          | 5/250/20%        | Care Cash & Core Rewards | DZ-HP       | P57S       |                   |                    |
| Platinum   | PPO              | Select Plus          | 15/250/10%       | Core Rewards             | DZ-HR       | P56S       |                   |                    |
| Platinum   | PPO              | Select Plus          | 15/250/20%       | Care Cash & Core Rewards | DZ-HM       | P56S       |                   |                    |
| Platinum   | PPO              | Core                 | 15/10%           | Core Rewards             | DZ-HA       | P56S       |                   |                    |
| Platinum   | PPO              | Core                 | 5/250/20%        | Care Cash & Core Rewards | DZ-HE       | P57S       |                   |                    |
| Platinum   | PPO              | Core                 | 15/250/10%       | Core Rewards             | DZ-HG       | P56S       |                   |                    |
| Platinum   | PPO              | Core                 | 15/250/20%       | Care Cash & Core Rewards | DZ-HB       | P56S       |                   |                    |
| Gold   | PPO              | Select Plus          | 25/30%           | Core Rewards             | DZ-HQ       | P58S       |                   |                    |
| Gold   | PPO              | Select Plus          | 30/500/20%       | Core Rewards             | DZ-HS       | P59S       |                   |                    |
| Gold   | PPO              | Select Plus          | 30/1000/20%      | Care Cash & Core Rewards | DZ-G8       | P60S       |                   |                    |
| Gold   | PPO              | Select Plus          | 5/1500/30%       | Care Cash & Core Rewards | DZ-HW       | L40S       |                   |                    |
| Gold   | PPO              | Core                 | 25/30%           | Core Rewards             | DZ-HF       | P58S       |                   |                    |
| Gold   | PPO              | Core                 | 30/500/20%       | Core Rewards             | DZ-HH       | P59S       |                   |                    |
| Gold   | PPO              | Core                 | 30/1000/20%      | Care Cash & Core Rewards | DZ-G7       | P60S       |                   |                    |
| Gold   | PPO              | Core                 | 5/1500/30%       | Care Cash & Core Rewards | DZ-G9       | L40S       |                   |                    |
| Silver   | PPO              | Select Plus          | 60/1950/40%      | Core Rewards             | DZ-HT       | L41S       |                   |                    |
| Silver   | PPO              | Select Plus          | 60/2550/40%      | Care Cash & Core Rewards | DZ-HU       | L41S       |                   |                    |
| Silver   | PPO              | Select Plus (HDHP)   | 2900/40%         | HSA/Premium Rewards      | DZ-HO       | L46S       |                   |                    |
| Silver   | PPO              | Core                 | 60/1950/40%      | Core Rewards             | DZ-HI       | L41S       |                   |                    |
| Silver   | PPO              | Core                 | 60/2550/40%      | Care Cash & Core Rewards | DZ-HJ       | L41S       |                   |                    |
| Silver   | PPO              | Core (HDHP)          | 2900/40%         | HSA/Premium Rewards      | DZ-HD       | L46S       |                   |                    |
| Silver   | PPO              | Non-Differential PPO | 2250/30%         | Core Rewards             | DZ-GY       | F82        |                   |                    |
| Bronze   | PPO              | Select Plus          | 6500/40%         | Premium Rewards          | DZ-HN       | L42S       |                   |                    |
| Bronze   | PPO              | Select Plus          | 7500/50%         | Premium Rewards          | DZ-G2       | L65S       |                   |                    |
| Bronze   | PPO              | Select Plus (HDHP)   | 6000/40%         | HSA/Premium Rewards      | DZ-HV       | L45S       |                   |                    |
| Bronze   | PPO              | Core                 | 6500/40%         | Premium Rewards          | DZ-HC       | L42S       |                   |                    |
| Bronze   | PPO              | Core                 | 7500/50%         | Premium Rewards          | DZ-GZ       | L65S       |                   |                    |
| Bronze   | PPO              | Core (HDHP)          | 6000/40%         | HSA/Premium Rewards      | DZ-HK       | L45S       |                   |                    |
| Platinum   | HMO              | Signature            | 25-50/10%        | Core Rewards             | DZ-EY (6B6) | N93S (47W) |                   |                    |

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| Metallic level | PPO/HMO platform | Network <sup>2</sup>  | Plan description  | Incentive program | Plan code   | Rx code    | Choice Simplified | Multi-Choice State |
|----------------|------------------|-----------------------|---|-------------------|-------------|------------|-------------------|--------------------|
| Platinum       | HMO              | Signature             | 25-50/20%   | Core Rewards      | DZ-FC (6D4) | F92S (47S) |                   |                    |
| Platinum       | HMO              | Signature             | 20-40/300d  | Core Rewards      | DZ-E9 (6A4) | N92S (47U) |                   |                    |
| Platinum       | HMO              | Signature             | 25-50/400d  | Core Rewards      | DZ-EX (6B2) | N93S (47W) |                   |                    |
| Platinum       | HMO              | Alliance <sup>3</sup> | 25-50/10%   | Core Rewards      | DZ-E7 (6H6) | N93S (47W) |                   |                    |
| Platinum       | HMO              | Alliance <sup>3</sup> | 25-50/20%   | Core Rewards      | DZ-FD (6K2) | F92S (47S) |                   |                    |
| Platinum       | HMO              | Alliance <sup>3</sup> | 20-40/300d  | Core Rewards      | DZ-ER (6I2) | N92S (47U) |                   |                    |
| Platinum       | HMO              | Alliance <sup>3</sup> | 25-50/400d  | Core Rewards      | DZ-E5 (6H2) | N93S (47W) |                   |                    |
| Platinum       | HMO              | Harmony**             | 25-50/10%   | Core Rewards      | DZ-E6 (6N4) | N93S (4F2) |                   |                    |
| Platinum       | HMO              | Harmony**             | 25-50/20%   | Core Rewards      | DZ-FB (6VT) | F92S (47S) |                   |                    |
| Platinum       | HMO              | Harmony**             | 20-40/300d  | Core Rewards      | DZ-E8 (6O2) | N92S (47U) |                   |                    |
| Platinum       | HMO              | Harmony**             | 25-50/400d  | Core Rewards      | DZ-E4 (6M6) | N93S (47W) |                   |                    |
| Gold           | HMO              | Signature             | 35-70/600d  | Core Rewards      | DZ-FF (6E3) | P72S (48L) |                   |                    |
| Gold           | HMO              | Signature             | 35-70/700d  | Core Rewards      | DZ-EZ (6C2) | N95S (4F7) |                   |                    |
| Gold           | HMO              | Signature             | 35-70/20%/500ded  | Core Rewards      | DZ-FA (6C6) | N96S (47Y) |                   |                    |
| Gold           | HMO              | Signature             | 35-70/25%/1250ded                                       | Core Rewards      | DZ-FI (6F2) | N96S (47Y) |                   |                    |
| Gold           | HMO              | Alliance <sup>3</sup> | 35-70/600d  | Core Rewards      | DZ-FG (6K6) | P72S (48L) |                   |                    |
| Gold           | HMO              | Alliance <sup>3</sup> | 35-70/700d  | Core Rewards      | DZ-ET (6I6) | N95S (47X) |                   |                    |
| Gold           | HMO              | Alliance <sup>3</sup> | 35-70/20%/500ded  | Core Rewards      | DZ-EV (6J2) | N96S (47Y) |                   |                    |
| Gold           | HMO              | Alliance <sup>3</sup> | 35-70/25%/1250ded                                       | Core Rewards      | DZ-FJ (6L3) | N96S (47Y) |                   |                    |
| Gold           | HMO              | Harmony**             | 35-70/600d  | Core Rewards      | DZ-FE (6WN) | P72S (48L) |                   |                    |
| Gold           | HMO              | Harmony**             | 35-70/700d  | Core Rewards      | DZ-ES (6UT) | N95S (47X) |                   |                    |
| Gold           | HMO              | Harmony**             | 35-70/20%/500ded  | Core Rewards      | DZ-EU (6VN) | N96S (47Y) |                   |                    |
| Gold           | HMO              | Harmony**             | 35-70/25%/1250ded                                       | Core Rewards      | DZ-FH (6WT) | N96S (47Y) |                   |                    |
| Silver         | HMO              | Signature             | 60-95/40%/2400ded                                       | Core Rewards      | DZ-FK (6F6) | L61S (47T) |                   |                    |
| Silver         | HMO              | Alliance <sup>3</sup> | 60-95/40%/2400ded                                       | Core Rewards      | DZ-FM (6M2) | L61S (47T) |                   |                    |
| Silver         | HMO              | Harmony**             | 60-95/40%/2400ded                                       | Core Rewards      | DZ-FL (6XN) | L61S (47T) |                   |                    |
| Silver         | HMO              | Harmony**             | 40%/2000ded   | Core Rewards      | DZ-FN (6XS) | L61S (47T) |                   |                    |
| Platinum       | PPO              | Core                  | 15/10%  |                   | DZ-GW       | K89        |                   |                    |
| Platinum       | PPO              | Navigate              | 15/10%  |                   | DZ-G3       | K89        |                   |                    |
| Gold           | PPO              | Core                  | 25/350/20%  |                   | DZ-GV       | K90        |                   |                    |
| Gold           | PPO              | Navigate              | 25/350/20%  |                   | DZ-G4       | K90        |                   |                    |
| Silver         | PPO              | Core                  | 55/2500/35%   |                   | DZ-GU       | N53        |                   |                    |
| Silver         | PPO              | Navigate              | 55/2500/35%   |                   | DZ-G5       | N53        |                   |                    |
| Silver         | PPO              | Non-Differential PPO  | 2250/30%  | Core Rewards      | DZ-GY       | F82        |                   |                    |
| Bronze         | PPO              | Core                  | 60/5800/40%   |                   | DZ-GX       | Q58        |                   |                    |
| Bronze         | PPO              | Navigate              | 60/5800/40%   |                   | DZ-G6       | Q58        |                   |                    |
| Platinum       | HMO              | Alliance <sup>3</sup> | UHC Platinum 90 HMO<br>0/15, Alliance & Child<br>Dental |                   | DZ-E2 (6G2) | F96L (47Q) |                   |                    |
| Gold           | HMO              | Alliance <sup>3</sup> |   |                   | DZ-E3 (6G6) | F88L (47P) |                   |                    |
| Silver         | HMO              | Alliance <sup>3</sup> |   |                   | DZ-EW (6J6) | N91L (47R) |                   |                    |

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\*\* Primary Advantage

| Please indicate financial protection plan selection  | Supplemental benefits  |
|--|--|
| Employee Basic Life and AD&D<br>Dependent Basic Life and AD&D<br>Supplemental Employee Life and AD&D<br>Supplemental Dependent Life and AD&D<br>Long-Term Disability<br>Protection Plans available for groups with 51 or more eligible employees:<br>Critical Illness Protection<br>Accident Protection<br>Hospital Indemnity Protection | <b>Infertility (HMO only)</b><br><b>3.4% Premium Load*</b><br>Diagnosis and Treatment<br><br><b>Infertility (Select Plus and Core plans only)</b><br><b>4.9% Premium Load*</b><br>Diagnosis and Treatment<br><br>* The plan rates will increase by the percentage noted above when the infertility rider is added. |

| Please indicate dental and vision plan selection<br>(Select up to a maximum of 2 HMO and PPO dental plans. Select up to a maximum of 1 vision plan.) |  |  |
|--|--|--|
| <b>Dual Option</b><br>Other  | <b>UnitedHealthcare DHMO</b><br>Dental Plan Code   | <b>UnitedHealthcare Vision</b><br>Vision Plan Code |
| <b>UnitedHealthcare DPPO</b><br>Dental Plan Code   | <b>Pacific Dental Benefits Direct Compensation DHMO</b><br>Direct Compensation Plan Code |  |

### HSA supplemental coverage

HSA (if selected) – Bank to be used    Optum Bank®    Other

The undersigned is authorized by the above small business group to apply for or change group coverage offered by UnitedHealthcare Insurance Company at the attached premium rates guaranteed for 12 months, effective \_\_\_\_\_, and is authorized to enter into a Medical and Hospital Group Master Policy.

Further, the undersigned agrees to make full monthly premium payments to UnitedHealthcare for the benefits received in accordance with the terms of the contract.

|                      |       |
|----------------------|-------|
| Authorized Signature | Date  |
| Print Name           | Title |

**California law prohibits an HIV test from being required or used by health care service plans and insurance companies as a condition of obtaining coverage.**

**Underwriting Approval**

D.P. Only

**Internal use only: G.C. #**

Important Plan Coverage Information: All UnitedHealthcare plans are underwritten by UnitedHealthcare Insurance Company. When adding or revising plans at renewal, underwriting approval may be required. All plan change requests must be submitted to UnitedHealthcare prior to the renewal date.

- <sup>1</sup> Groups with 5 or more enrolling California employees may offer one staff model HMO plan from another carrier alongside UnitedHealthcare plans.
- <sup>2</sup> Formal product name for Choice Simplified: UnitedHealthcare Multi-Choice®. Formal product name for Navigate: UnitedHealthcare Navigate®. Formal HMO product names: Signature = UnitedHealthcare SignatureValue ; Alliance = UnitedHealthcare SignatureValue Alliance; Harmony = UnitedHealthcare SignatureValue Harmony
- <sup>3</sup> Alliance product is available in select markets. Please contact your UnitedHealthcare representative for information.

Alliance network is available in the following counties: Fresno, Kern, Kings, Los Angeles, Madera, Orange, Riverside, San Bernardino, San Diego, San Luis Obispo, and Ventura.

Harmony network is available in the following counties: Los Angeles, Orange, Riverside, San Bernardino, and San Diego.

Premium rates and/or product forms included herein are subject to approval by regulators. If the rates or product forms offered herein are subsequently modified by regulators, we will immediately advise you of the change in plan design and retroactively adjust premium in subsequent billings, in accordance with applicable law.

UnitedHealthcare Life and Disability products are provided by UnitedHealthcare Insurance Company and certain products in California by Unimerica Life Insurance Company. Life and Disability products are provided on policy forms LASD-POL (05/03) et al. and UHCLD-POL 2/2008 et al., in Texas on forms LASD-POL-TX (05/03) and UHCLD-POL 2/2008-TX and in Virginia on LASD-POL (05/03) and UHCLD-POL 2/2008. The policies have exclusions, limitations, reductions of benefits, and terms under which the policy may be continued in force or discontinued. For costs and complete details of the coverage, call or write your insurance agent or the company. Some products are not available in all states. UnitedHealthcare Insurance Company is located in Hartford, CT and Unimerica Life Insurance Company is located in Milwaukee, WI. Health plan coverage provided by or through UnitedHealthcare Insurance Company, UHC of California and UnitedHealthcare Benefits Plan of California. Administrative services provided by United HealthCare Services, Inc., Optum Rx® or OptumHealth Care Solutions, Inc. Behavioral health products are provided by U.S. Behavioral Health Plan, California (USBHPC).

